

City of Fresno
Airport Revenue Bonds
Series 2000
(Capital Improvements)

Underwriter: Lehman Brothers

Underwriter's Counsel: Orrick, Herrington & Sutcliffe LLP

Bond Counsel: Brown & Wood, LLP

Dated Date: 07/12/2000

Credit Rating: Aaa Moody's; AAA Standard & Poor's; AAA Fitch

Security: Pledged Revenues

Bond Insurance: FSA

Payment Dates: Principal & Interest = July 1 Interest Only = January 1

<i>FISCAL YEAR</i>	<i>PRINCIPAL AMOUNT</i>	<i>ANNUAL INTEREST</i>	<i>ANNUAL DEBT SERVICE PAYMENT</i>
2005	660,000	2,334,035	2,994,035
2006	695,000	2,300,160	2,995,160
2007	725,000	2,262,848	2,987,848
2008	765,000	2,223,785	2,988,785
2009	805,000	2,184,535	2,989,535
2010	845,000	2,143,285	2,988,285
2011	890,000	2,099,910	2,989,910
2012	935,000	2,049,610	2,984,610
2013	990,000	1,991,860	2,981,860
2014	1,050,000	1,930,660	2,980,660
2015	1,110,000	1,865,860	2,975,860
2016	1,180,000	1,797,160	2,977,160
2017	1,250,000	1,727,385	2,977,385
2018	1,315,000	1,656,848	2,971,848
2019	1,390,000	1,582,460	2,972,460
2020	1,465,000	1,503,948	2,968,948
2021	1,545,000	1,421,173	2,966,173
2022	1,630,000	1,332,293	2,962,293
2023	1,725,000	1,236,805	2,961,805
2024	1,820,000	1,135,913	2,955,913
2025	1,925,000	1,029,325	2,954,325
2026	2,035,000	916,615	2,951,615
2027	2,150,000	797,500	2,947,500
2028	2,275,000	671,545	2,946,545
2029	2,405,000	538,323	2,943,323
2030	2,540,000	397,550	2,937,550
2031	5,695,000	162,620	5,857,620
TOTALS	41,815,000	41,294,008	83,109,008